

Sector coupling, flexibility, and outlook on the 2nd phase of energy transition – experience from the WindNODE project

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Status quo: German energy transition

Next phase: the WindNODE project

Outlook: regulatory sandboxes

Energy transition has been an “electricity transition”

Government’s assessment report on energy transition, 2018*

	Base year	Status 2016	Assess- ment**	Target 2020	Target 2050
Greenhouse gas emissions	1990	- 27.3%		- 40%	≤ - 80%
Nuclear power phase-out				by 2022	
Renewables ... share of gross final energy consumpt.		14.8%		18%	60%
... share of gross electricity consumption		31.6%		35%	≥ 80%
Energy efficiency ... primary energy demand	2008	- 6.5%		- 20%	- 50%
... heat demand of building stock	2008	- 6.3%		- 20%	
... final energy consumption in transportation	2005	4.2%		- 10%	- 40%
Security of supply ... transmission grid expansion					
... redispatch					
... system average interruption duration index (SAIDI)					
Prices					
Acceptance					

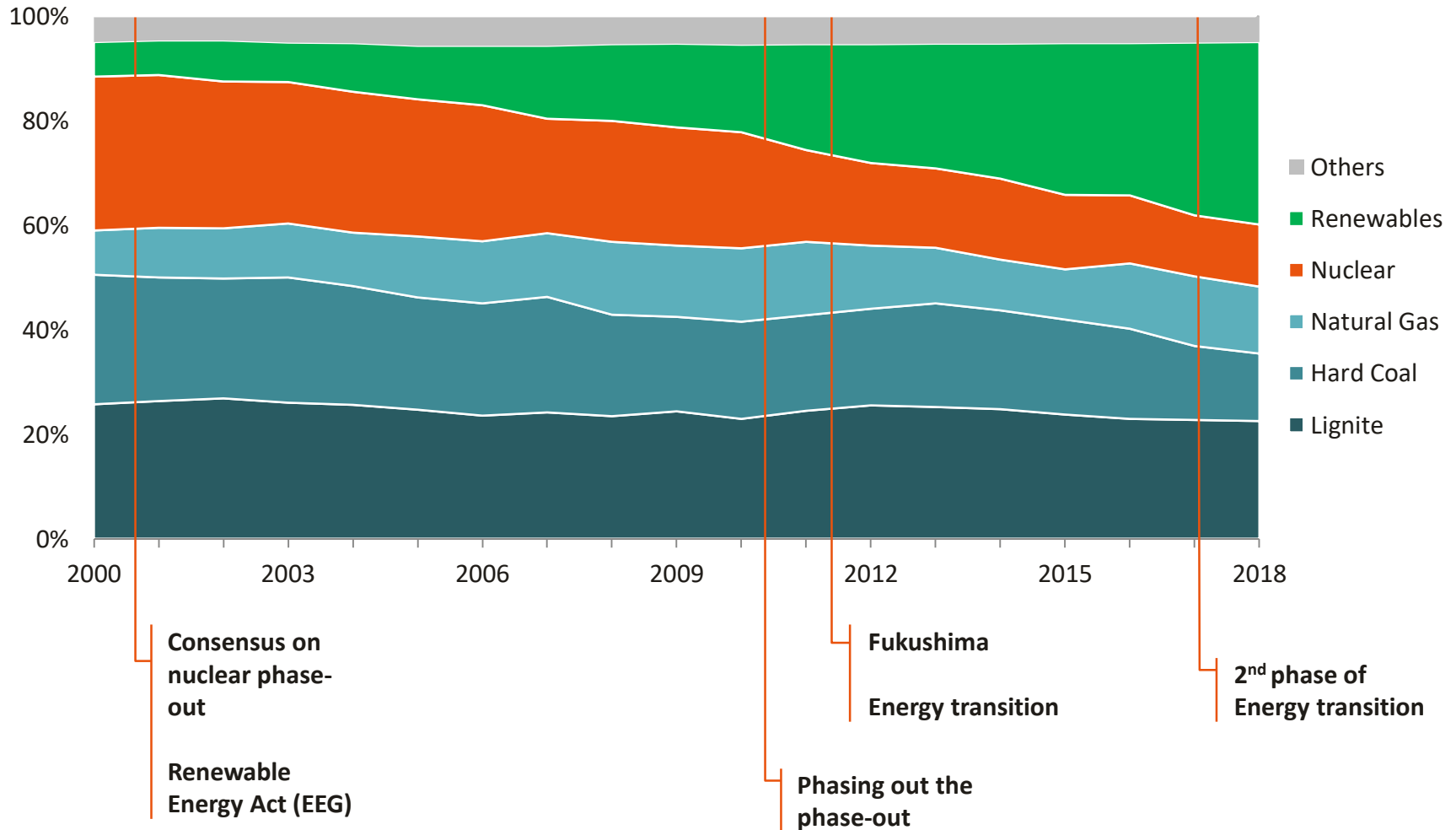
* Selected indicators in 7 major assessment dimensions

** Assessment by independent expert commission – qualitative assessment if no performance indicator is shown

Source: 6th Monitoring Report for the Energy Transition (Sechster Monitoring-Bericht zur Energiewende), 2018;
Assessment Report of the Independent Expert Commission “Monitoring-Prozess Energie der Zukunft”, 2018

> 1/3 of German electricity mix is renewable – and intermittent

Gross electricity generation in Germany, percentage of total generation (2018)



Narratives of fear

Rationale for energy transition



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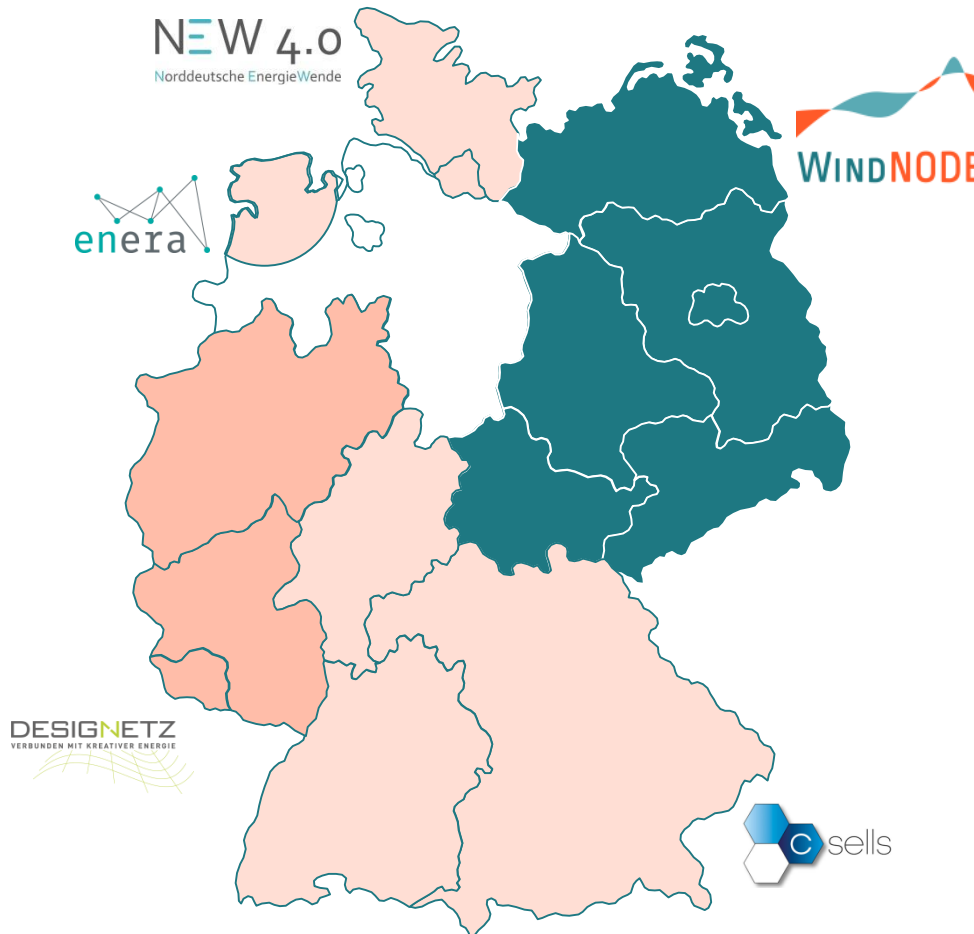
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Field tests for 2nd phase of energy transition

Overview of 5 smart energy showcases (SINTEG program*)



Challenge & Targets

Scalable solutions for efficient, eco-friendly and safe integration of large amounts of renewables:

- (1) Coping with intermittency
- (2) Decarbonizing other sectors
- (3) Utilizing digital technology
- (4) Renewing energy transition narrative

Government Funding*, 2017-2020

230 mio. € for five consortia,
37 mio. € for WindNODE

WindNODE – entire East Germany

- 6 federal states, 16 mio. people
- 1 control area (50Hertz)
- Renewables frontrunner (> 56%)
- Energy transition challenges

* "Smart energy showcases (SINTEG), funded by the German Federal Ministry for Economic Affairs & Energy (BMWi)

WindNODE: more than 70 partners from industry & academia

WindNODE partners

Steering Group



Partners



Associated Partners



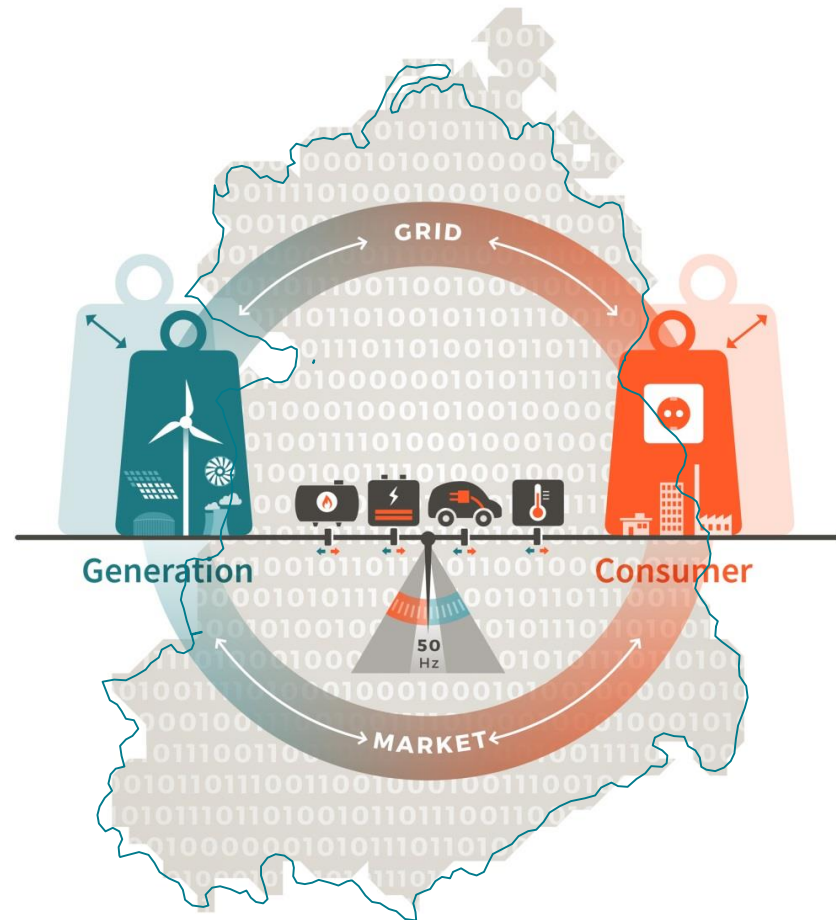
Subcontractors



Utilizing flexibility to cope with intermittency

WindNODE approach

- ✓ **Identifying flexibility options**
(technical potential)
- ✓ **Developing use cases for flexibility**
(new markets)
- ✓ **Creating value from energy data**
(digitalisation)



Abundance of technical flexibility options

Intermediate results of selected WindNODE partners (1/3)

✓ Identifying flexibility options (technical potential)

✓ Developing use cases for flexibility (new markets)

✓ Creating value from energy data (digitalisation)

- 4 Siemens factories, Berlin
- Flexibility in water & sewage treatment, BWB
- Model supermarkets at Lidl & Kaufland
- PtH/PtC* at GASAG Solution Plus
- BMW 12 MW second life battery farm, Leipzig
- Germany's biggest PtH (120 MW) at Vattenfall
- High temperature heat storage (600 °C) by Lumenion, GEWO BAG, Vattenfall
- Fluid ice storage unit, ILK Dresden



* Power-to-Heat (PtH) / Power-to-Cold (PtC)

Source: WindNODE

Flexibility platform for grid congestion management

Intermediate results of selected WindNODE partners (2/3)

✓ **Identifying flexibility options**
(technical potential)

✓ **Developing use cases for flexibility**
(new markets)

✓ **Creating value from energy data**
(digitalisation)

- Market based grid congestion management
- WindNODE flexibility platform starts test operation, 11 Nov 2018, by 50Hertz, Stromnetz Berlin and various DSOs*
- First real trade at the flexibility platform, 14 March 2019, with offers by Lidl, Siemens and Vattenfall



* Distribution System Operators (DSOs)

Digitalisation in the energy industry – enabler vs. value creator

Intermediate results of selected WindNODE partners (3/3)

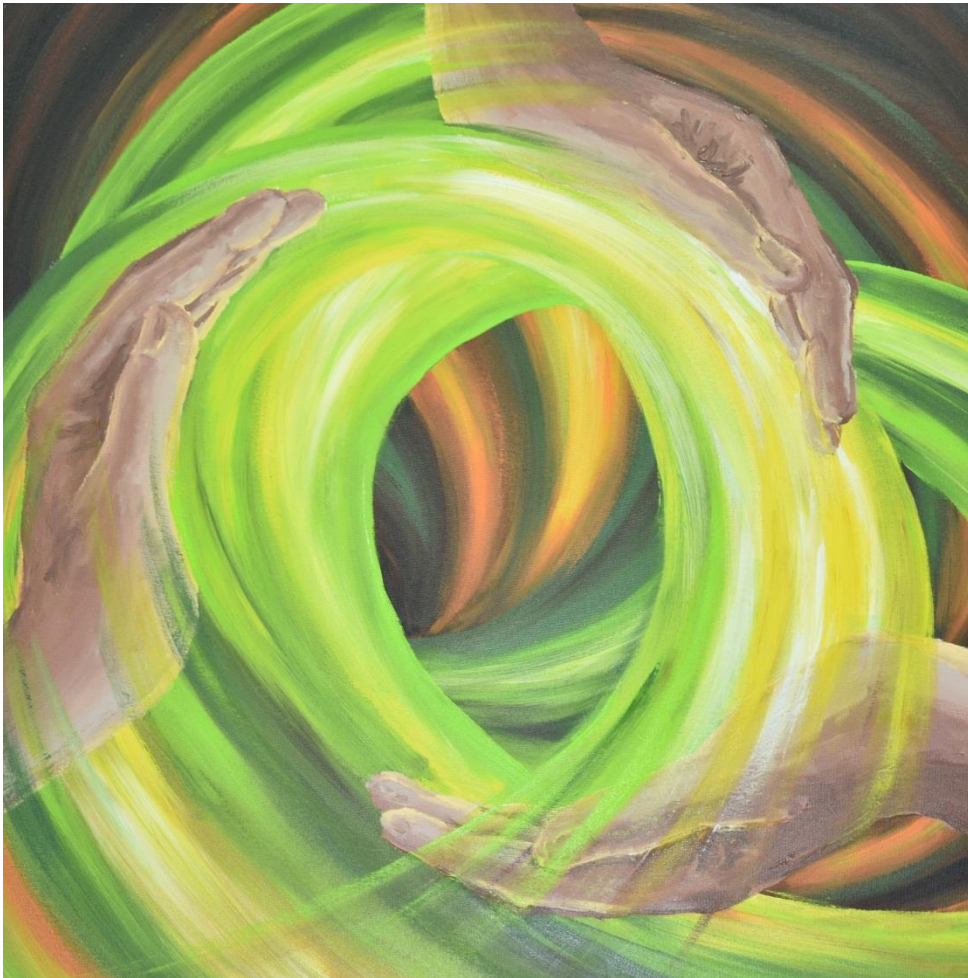
- ✓ **Identifying flexibility options**
(technical potential)
- ✓ **Developing use cases for flexibility**
(new markets)
- ✓ **Creating value from energy data**
(digitalisation)

- Demonstrator „KEMS – Community energy management system“ at IBAR, Cottbus
- Energy data market place at Fraunhofer FOKUS
- Hackathon „Energyhack² – energy for a smart city“ at Stromnetz Berlin
- High-resolution forecasting of renewables generation, by Solandeo
- ...



New narratives about energy transition opportunities

Interdisciplinary perspectives on energy transition: “Energy & Art” and literature



One example out of 50 artworks which have been jointly created in groups of energy experts together with artists.

The vision: “Joint responsibility for a successful energy transition”

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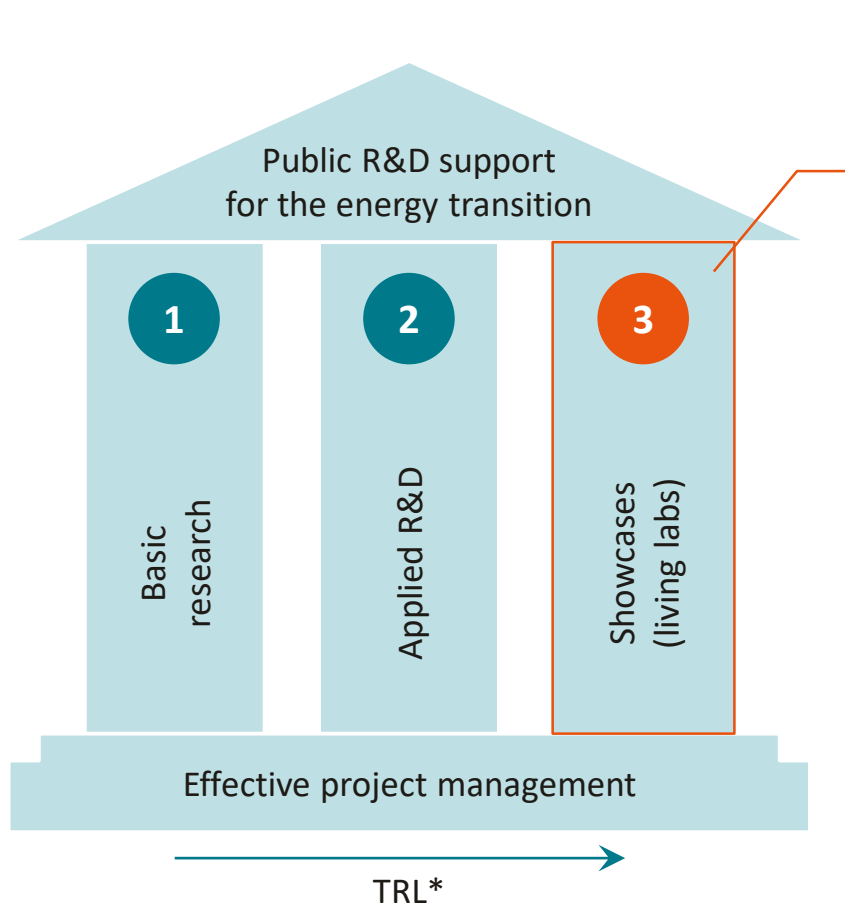
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Living labs and regulatory sandboxes

Methodological lessons learnt from WindNODE



High visibility

for comprehensive energy transition ecosystems with collaborative research (in a precompetitive phase)

Regulatory sandbox

for the alignment of an energy systems perspective with viable business models

New narratives

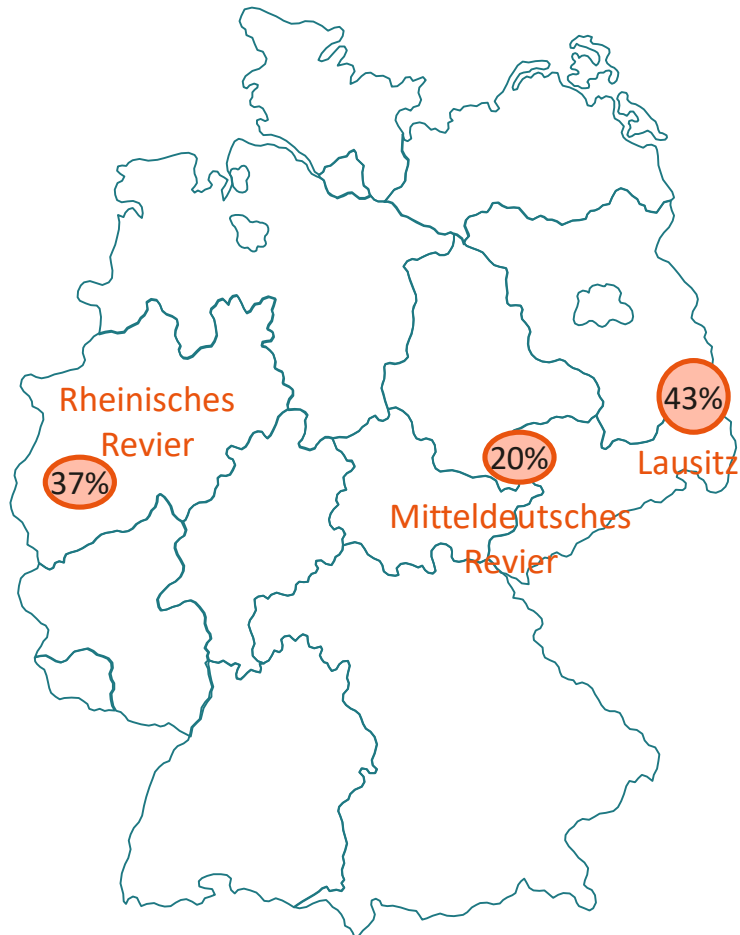
with a focus on participation and innovation opportunities in the energy transition

* TRL = Technology Readiness Level

Source: WindNODE

Phasing out coal by 2038 – model regions for (energy) transition?

Key facts for the intended coal phase-out in Germany



- **3** major lignite-mining regions
- Phase-out by **2038**
- Total financial support: **EUR 40 bn.**,
 - EUR 14 bn. for major investment in the regions
 - EUR 26 bn. of federal measures in support of the coal regions



For more information visit:

WWW.WINDNODE.DE/EN

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