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U.S. Energy Dominance or Divergence?
(Challenges for Europe and other major importers)

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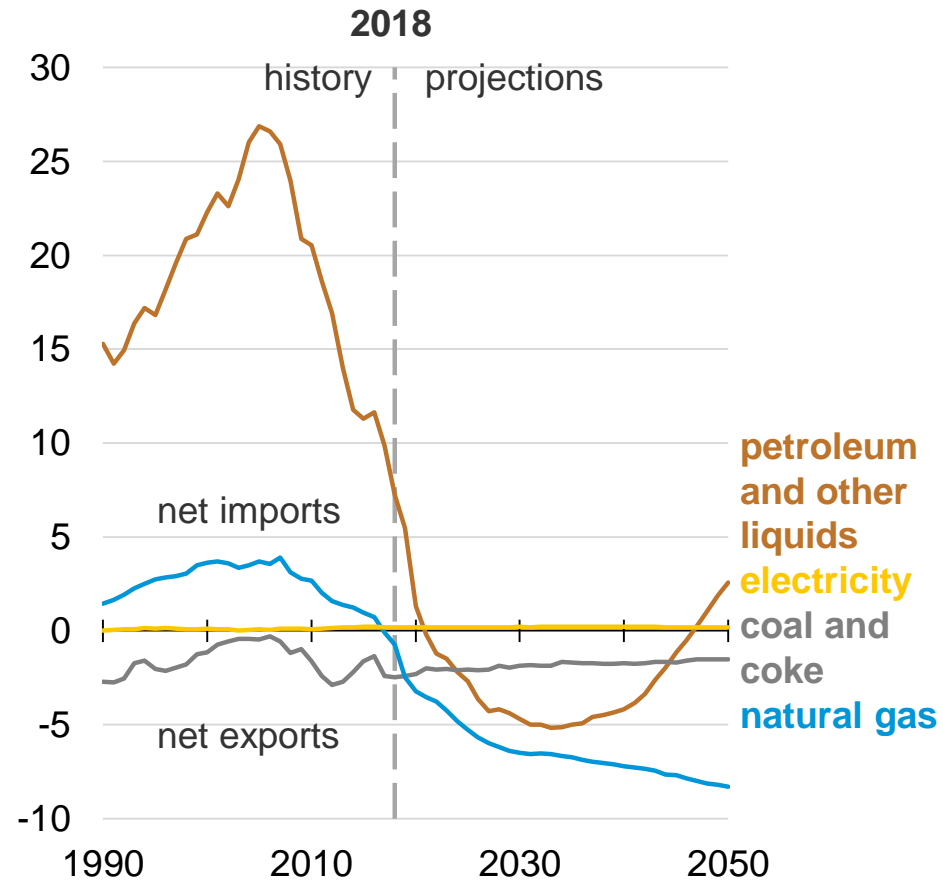
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U.S. becomes a net energy exporter after 2020

Gross energy trade (Reference case)
quadrillion British thermal units



Net energy imports (Reference case)
quadrillion British thermal units

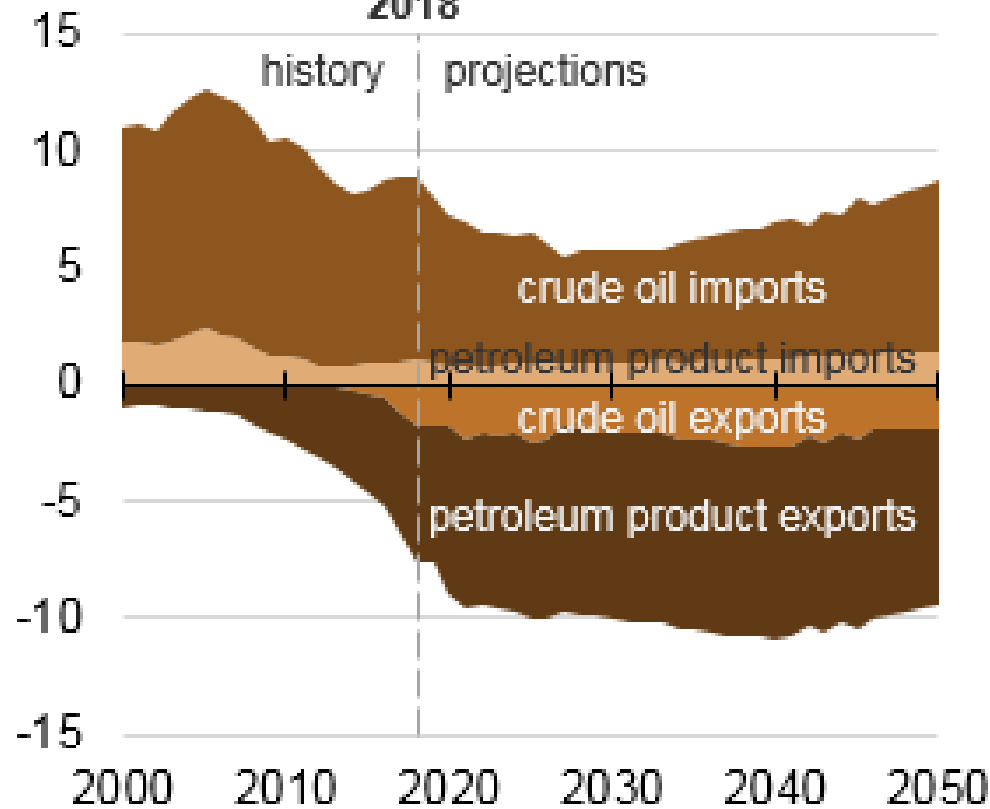


Source: U.S. Energy Information Administration, Annual Energy Outlook 2019

U.S. becomes a net oil exporter?

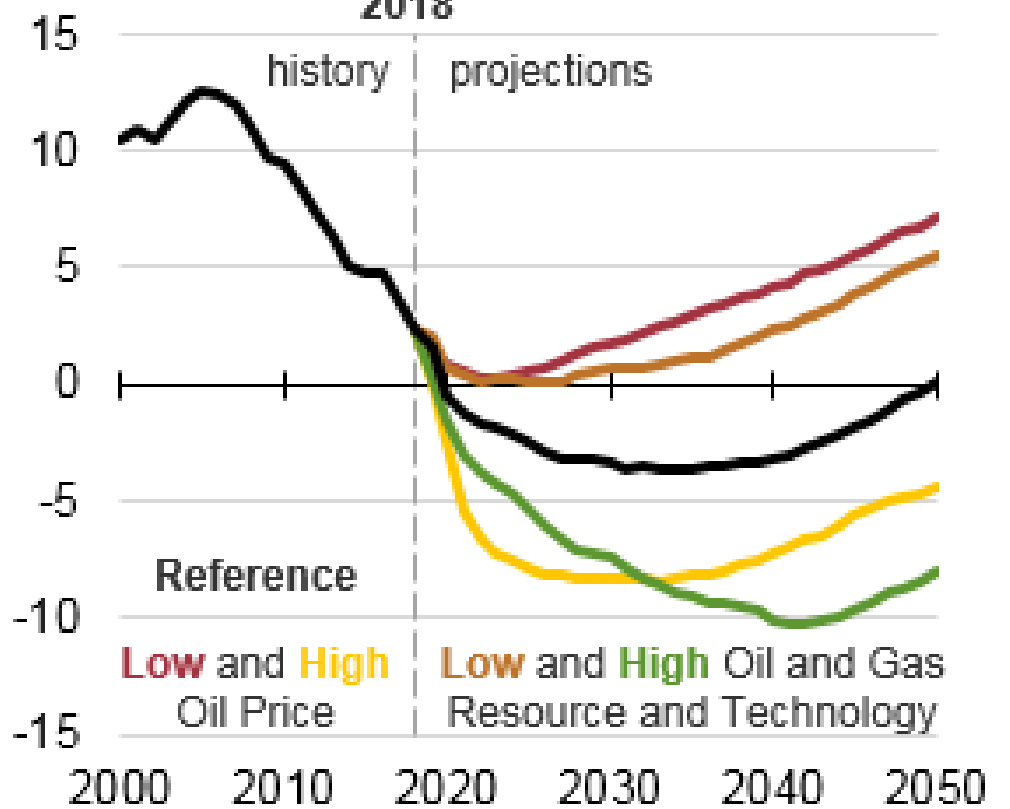
U.S. petroleum and other liquids trade (Reference case)

million barrels per day
2018



U.S. petroleum and other liquids net trade

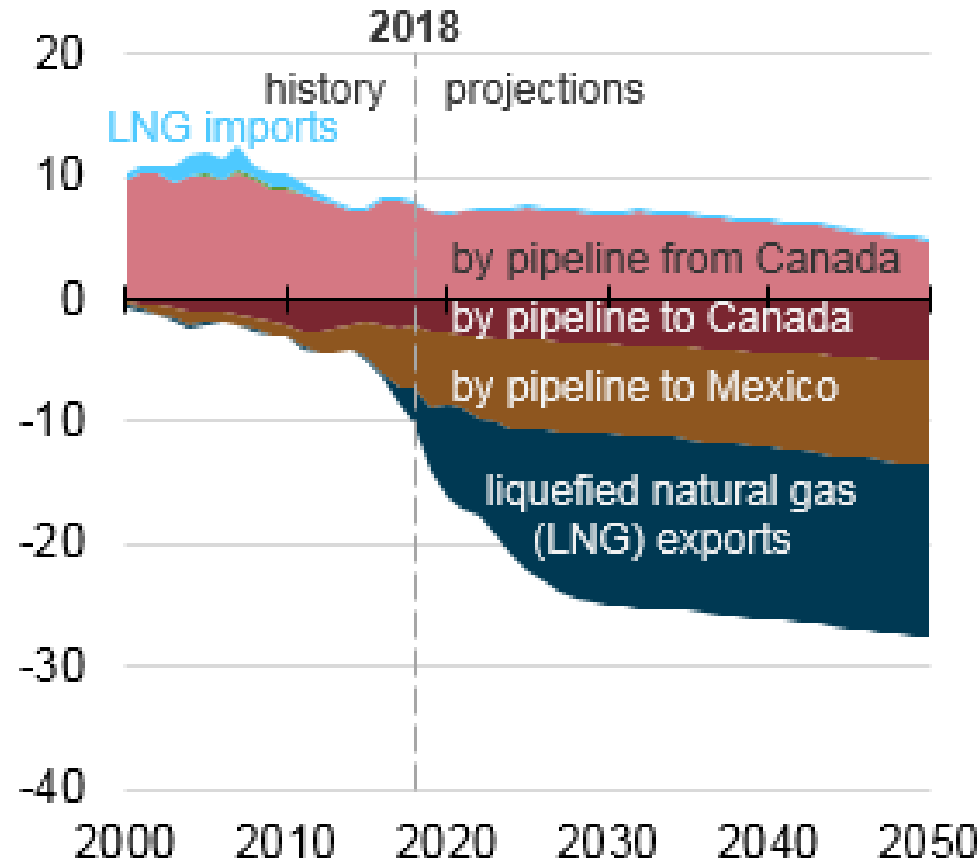
million barrels per day
2018



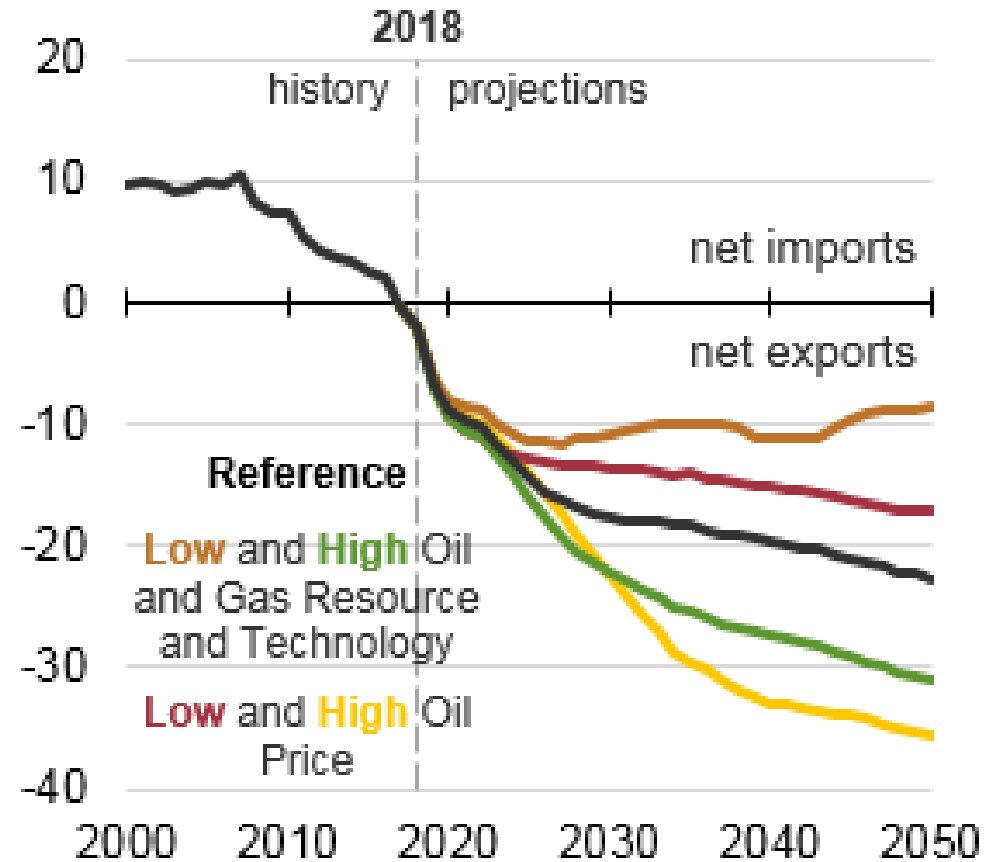
Source: U.S. Energy Information Administration, Annual Energy Outlook 2019

U.S. is net gas exporter and becoming major LNG exporter

U.S. natural gas trade (Reference case)
billion cubic feet per day



U.S. natural gas net trade
billion cubic feet per day



Source: U.S. Energy Information Administration, Annual Energy Outlook 2019

Net oil & gas import dependency in selected countries

